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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

INSIDE INFORMATION

ISSUE OF ASSET-BACKED SECURITIES BY ZENGCHENG COUNTRY GARDEN PROPERTY DEVELOPMENT CO. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Zengcheng Country Garden Property Development Co. Ltd. (增城市碧桂園物業發展有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, has on 11 January 2016 determined to issue the asset-backed securities (the “**Securities**”) with a principal amount of RMB2,945,500,000.00 to qualified investors in the PRC (the “**Issue**”). CITIC Securities Co., Ltd. (中信證券股份有限公司) is the lead manager of the Issue. The Securities will have a coupon rate of 5.10% and tenure of 4 years and will be backed by certain contract receivables rights of the Issuer.

The proceeds from the Issue will be used for the Group’s general working capital purposes.

Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Hong Kong, 14 January, 2016

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziying, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.