

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

INSIDE INFORMATION ISSUE OF THE THIRD TRANCHE OF NON-PUBLIC DOMESTIC CORPORATE BONDS IN 2016

This announcement is made by Country Garden Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 3 December 2015 in relation to the proposed issue of domestic corporate bonds, the announcement of the Company dated 30 December 2015 in relation to the issue of the “first tranche of non-public corporate bonds by Country Garden Holdings Company Limited in 2015”, the announcement of the Company dated 3 March 2016 in relation to the issue of the “first tranche of non-public domestic corporate bonds in 2016” and the announcement of the Company dated 30 March 2016 in relation to the issue of the “second tranche of non-public domestic corporate bonds in 2016” (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as used in the Announcements.

The Board is pleased to announce that the Company and the joint lead managers, China Securities Co., Ltd. and Guotai Junan Securities Co., Ltd., have on 2 August 2016 completed the issue of the “third tranche of non-public domestic corporate bonds by Country Garden Holdings Company Limited in 2016” (the “**Third Non-public Domestic Bonds in 2016**”). The coupon rate for the Third Non-public Domestic Bonds in 2016 with a principal amount of RMB 1,000,000,000 has been fixed at 4.60% per annum, with tenure of 5 years. At the end of the third year, the Company can adjust the coupon rate and investors can exercise retractable option.

The proceeds from the issue of the Third Non-public Domestic Bonds in 2016 will be used for refinancing certain of the Group’s existing indebtedness and for general working capital purposes.

Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
Country Garden Holdings Company Limited
WU Jianbin
Executive Director

Foshan, Guangdong Province, PRC, 4 August 2016

As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Vice Chairman), Mr. MO Bin (President), Mr. ZHU Rongbin (Associate President), Mr. WU Jianbin (Chief Financial Officer), Ms. YANG Ziyang, Mr. SU Rubo, Mr. OU Xueming, Mr. YANG Zhicheng, Mr. XIE Shutai, Mr. SONG Jun, Mr. LIANG Guokun and Mr. SU Baiyuan. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Ronald, Mr. HUANG Hongyan, Ms. HUANG Xiao, Mr. MEI Wenjue and Mr. YEUNG Kwok On.